



Construction Materials

Driving forces

The construction materials industry includes companies that produce cement, aggregates, concrete and related materials. As a significant contributor to global greenhouse gas emissions, management of environmental impact is a top priority for the industry. Technology innovation includes alternative source materials and greater use of waste as alternative to fossil fuels. The global energy crisis, looming outages and increased electricity prices present challenges and risks to the production of construction materials. For companies with extraction sites, protecting biodiversity and effective water management are key to maintaining their license to operate. Stakeholder engagement has become increasingly important as the industry is often pervasive within the communities where it operates. Companies that can deliver products that meet green building specifications and transform their business models to offer sustainable construction solutions will hold a competitive advantage.

Highlighted criteria & dimension weights

Environmental Dimensions 37%

- Biodiversity
- Climate Strategy
- Waste & Pollutants
- Water

Social Dimension 33%

- Human Capital Management
- Human Rights
- Labor Practices
- Occupational Health & Safety

Governance & Economic Dimensions 30%

- Business Ethics

Industry Distinctions 2024

● Top 1% S&P Global CSA Scores		
Cementos Argos S.A.	Colombia	89
● Top 5% S&P Global CSA Scores		
Grupo Argos S.A.	Colombia	85
● Top 10% S&P Global CSA Scores		
Asia Cement Corporation	Taiwan	81
CRH plc	Ireland	84

Industry Statistics

Number of companies assessed	80
Market capitalization of assessed companies (in USD billion)	468
Number of companies in Yearbook	11
Market capitalization of companies in Yearbook (in USD billion)	170

Sustainability Yearbook Members

Cementos Pacasmayo S.A.A.	Peru	76
Grasim Industries Limited	India	70
Heidelberg Materials AG	Germany	80

JSW Cement Limited	India	70
Shree Cement Limited	India	73
The Siam Cement Public Company Limited	Thailand	80
UltraTech Cement Limited	India	73

Industry Mover

Shree Cement Limited	India	73
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Industry distinctions and CSA Scores as of 05/02/2025. Visit the [ESG Scores website](#) for most up to date information on a company's CSA Score. Please also see [Important Legal Information](#).

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